

## GIFT OF MARKETABLE SECURITIES LETTER OF AUTHORIZATION FROM DONOR TO BROKER

To transfer securities to The Princess Margaret, please complete this form and send a copy to your Broker. It is **important that you send us** a copy of this form as well so we can track your donation and send you a tax receipt. Please send a copy to [giftofstock@thepmcf.ca](mailto:giftofstock@thepmcf.ca)

**PLEASE NOTE:** If you plan to donate securities that are thinly traded, highly volatile, or not easily liquidated, please call Jill Nelson, Associate Vice-President, Estate Giving at 416-946-6562 BEFORE initiating a transfer. **All transfers are subject to review, approval and acceptance by the Foundation.**

### A. DONOR INFORMATION

NAME			
ADDRESS	CITY	PROVINCE	POSTAL CODE
DAYTIME TELEPHONE			EMAIL
DONOR'S SIGNATURE (REQUIRED)		DATE	

### B. INFORMATION ABOUT YOUR BROKER / BROKERAGE ACCOUNT

BROKER'S NAME	FINANCIAL INSTITUTION
BROKER'S TELEPHONE NUMBER	BROKER'S EMAIL
NAME ON ACCOUNT	ACCOUNT NUMBER

### C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

NUMBER OF SHARES	NAME OF SECURITY
CUSIP#	EXPECTED DATE OF TRANSFER TO PMCF

**I would like my gift to be designated where the need is greatest** – PMCF Fund

Other Designation: \_\_\_\_\_

Please note - your tax receipt will be valued as per applicable Canada Revenue Agency guidelines.

### D. ACCOUNT INFORMATION FOR THE PRINCESS MARGARET CANCER FOUNDATION

TRANSFER TO:	BBS FINS#	CUID/DCS	DTC	EUROCLEAR	DEALER REP
	T009	NTDT	5043	90098	9185-KLS

FOR: THE PRINCESS MARGARET CANCER FOUNDATION - ACCOUNT # 375-18452-19

**DONORS:** Direct all inquiries to: Ena Bennett at 437-231-7934 or [giftofstock@thepmcf.ca](mailto:giftofstock@thepmcf.ca)

**BROKERS:** Direct Broker to Broker inquiries to: Tina Dragneva, BMO Nesbitt Burns

Tel: 416-359-4693 or: [tina.dragneva@nbpcd.com](mailto:tina.dragneva@nbpcd.com)